

4th February, 2022

BSE Limited Phiroze Jeejeebjoy Towers Dalal Street Mumbai 400 001	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051
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Dear Sir,**Sub: Notice of Board Meeting of Gateway Rail Freight Limited ("GRFL") under Regulation 29 and 33 of the SEBI (LODR) Regulations**

In terms of the Amalgamation (merger by absorption) of Gateway Distriparks Limited with GRFL, pursuant to the Composite scheme of amalgamation ("Scheme") duly approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its order dated December 02, 2021 (certified true copy of order received on December 20, 2021), Gateway Distriparks Limited has been dissolved w.e.f. Effective Date of the Scheme (i.e. December 28, 2021). GRFL is in the process of getting the approval for listing and trading of the shares allotted to the shareholders of GDL pursuant to the Scheme on BSE Limited and National Stock Exchange of India Limited.

This is to inform you that pursuant to regulation 29 and 33 of the SEBI (LODR) Regulations, the Meeting of the Board of Directors of GRFL is scheduled to be held on Monday, 14th February 2022, inter alia, to consider and approve the Unaudited financial results of GRFL for the quarter and nine months ended 31st December, 2021.

Kindly take the information on record.

FOR GATEWAY RAIL FREIGHT LIMITED


Anuj Kalia
Company Secretary

