

**28<sup>th</sup> March 2022**

<b>BSE Limited</b> Phiroze Jeejeebjoy Towers Dalal Street Mumbai 400 001 <b>Scrip code: 543489</b>	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 <b>Trading symbol: GATEWAY</b>
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Dear Sir/Madam,

**Re: Disclosure under Regulation 51 and 57(1) of SEBI (LODR) Regulations, 2015**  
**Re: Our letter dated 22 February 2022**  
**Full redemption of Non-Convertible Debentures**

We would like to inform you that the Company has fully redeemed Non-Convertible Debentures as mentioned below by making payment of Rs. 2,87,82,10,284 (Rupees Two Hundred Eighty Seven Crores Eighty Two Lakhs Ten Thousand Two hundred and Eighty Four only) today i.e on 28<sup>th</sup> March, 2022. Details as given below:

ISIN	Series	BSE Scrip Code	NCDs	Principal	Interest	Redemption Amount (Principal + Interest)
INE852F07020	B2	958704	100.00	10,00,00,000	27,43,151	10,27,43,151
INE852F07038	C2	958705	100.00	10,00,00,000	27,43,151	10,27,43,151
INE852F07046	D2	958706	100.00	10,00,00,000	27,43,151	10,27,43,151
INE852F07053	E2	958707	100.00	10,00,00,000	27,43,151	10,27,43,151
INE852F07061	F2	958708	100.00	10,00,00,000	27,43,151	10,27,43,151
INE852F07095	B1	958711	400.00	40,00,00,000	1,12,16,440	41,12,16,440
INE852F07103	C1	958712	450.00	45,00,00,000	1,26,18,495	46,26,18,495
INE852F07111	D1	958713	450.00	45,00,00,000	1,26,18,495	46,26,18,495
INE852F07129	E1	958714	450.00	45,00,00,000	1,26,18,495	46,26,18,495
INE852F07137	F1	958715	550.00	55,00,00,000	1,54,22,604	56,54,22,604
<b>TOTAL</b>			<b>2,800</b>	<b>280,00,00,000</b>	<b>7,82,10,284</b>	<b>2,87,82,10,284</b>

Corporate action for cancellation of above 2800 NCDs has been initiated.

**GATEWAY DISTRIPARKS LIMITED**

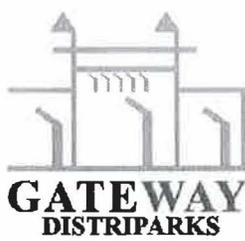
*(Formerly Gateway Rail Freight Ltd.)*

Registered Office: Sector 6, Dronagiri, Taluka Uran, District Raigarh, Navi Mumbai, Maharashtra 400707, India

Corporate Office: 206-7, Southern Park, Saket District Centre, New Delhi – 110017, India

T: +91 11 4055 4400 F: +91 11 4055 4413 W: www.gateway-distriparks.com CIN: U60231MH2005PLC344764





We would further like to inform that outstanding NCDs subsequent to aforesaid redemption of NCDs are Nil.

Subsequent to the aforesaid payment of NCDs, as on date the total net debt of the Company is about Rs. 306 crores.

Kindly take the information on record.

Yours faithfully,

**For GATEWAY DISTRI PARKS LIMITED (formerly known as Gateway Rail Freight Limited)**

**ANUJ KALIA  
COMPANY SECRETARY**



**GATEWAY DISTRI PARKS LIMITED**

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