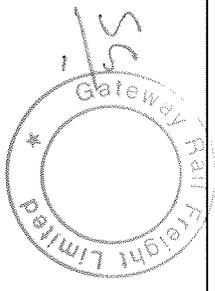


Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Gateway Rail Freight Limited (GRFL or Transferee Company-2)
2.	Scrip Code/Name of Scrip/Class of Security: N.A.
3.	Share Holding Pattern Filed under Regulation 37 Pre Scheme SHP for 201500000 equity shares of Rs. 10 each
	a. If under 31(1)(b) then indicate the report for Quarter ending: NA
	b. If under 31(1)(c) then indicate date of allotment/extinguishment: NA
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

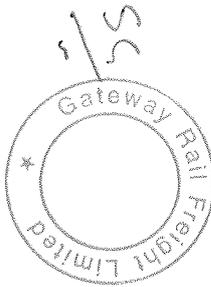
Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?	Yes	No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Gateway Rail Freight Limited (Pre-Scheme SHP)
 Table 1 - Summary Statement holding of specified securities

Category	(i) Category of shareholder	(ii) No. of fully paid-up equity shares held	(iii) No. of Partly paid-up equity shares held	(iv) No. of Depository Receipts held	(v) Total nos. shares held	(vi) Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	(vii) Class eg: X		(viii) Class eg: Y		(ix) Total as a % of (A+B+C)	(x) Underlying Outstanding convertible securities (including Warrants)	(xi) Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	(xii) Number of Locked In Shares		(xiii) Number of Shares pledged or otherwise encumbered		(xiv) Number of equity shares held in dematerialised form
							(a) No. of Voting Rights	(b) Total as a % of (A+B+C)	(c) No. of Voting Rights	(d) Total as a % of (A+B+C)				(e) As a % of total Shares held (b)	(f) As a % of total Shares held (b)	(g) As a % of total Shares held (b)	(h) As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	5	20139800	0	0	99.85	20139800	0	20139800	99.85	0	0	0	0	0	0	0	20139800
(B)	Public	4	300200	0	0	0.15	300200	0	300200	0.15	0	0	0	0	0	0	0	180200
(C)	Non Promoter - Non Public	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares Underlying DRS	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
	Total	9	201500000	0	0	100.00	201500000	0	201500000	100	0	0	0	0	0	0	0	201380000



Gateway Rail Freight Limited (Pre-Scheme SHP)

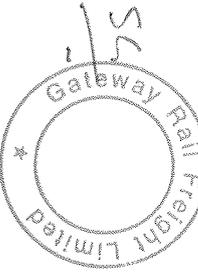
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	Shares Underlying Outstanding convertible securities (including securities convertible into full convertible securities) (XII)=	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)
							Class eg: X	Class eg: Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(I)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a %	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)				
1	Indian															
(a) Individuals / Hindu Undivided Family	4	4	0	0	4	0.00	4	0	4	0.00	0	0	0	0	0	4
Prati Kishan Dass Gupta	1	1	0	0	1	0.00	1	0	1	0.00	0	0	0	0	0	1
Mamta Gupta	1	1	0	0	1	0.00	1	0	1	0.00	0	0	0	0	0	1
Sarnvid Gupta	1	1	0	0	1	0.00	1	0	1	0.00	0	0	0	0	0	1
Ishaan Gupta	1	1	0	0	1	0.00	1	0	1	0.00	0	0	0	0	0	1
Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(b) Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(c) Any Other (Specify)	1	201199796	0	0	201199796	99.85	201199796	0	2.01E+08	99.85	1.2E+08	0	0	0	0	201199796
Bodhis Corporate	1	201199796	0	0	201199796	99.85	201199796	0	2.01E+08	99.85	1.2E+08	0	0	0	0	201199796
Gateway Distributarks Limited	1	201199796	0	0	201199796	99.85	201199796	0	2.01E+08	99.85	1.2E+08	0	0	0	0	201199796
Sub Total (A)(1)	5	201199800	0	0	201199800	99.85	201199800	0	2.01E+08	99.85	1.2E+08	99.93	0	0	0	201199800
2	Foreign															
(a) Individuals (Non-Resident Individuals / Foreign	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(b) Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(c) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(d) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
(e) Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
Sub Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	5	201199800	0	0	201199800	99.85	201199800	0	2.01E+08	99.85	1.2E+08	99.93	0	0	0	201199800

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s)
- (2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Gateway Rail Freight Limited (Pre-Scheme SHP)

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders (i)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) =	Holding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) AS	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C) (ix)	Shares Underlying Outstanding convertible securities (including securities) (x)	Holding, as a % assuming full conversion of convertible securities (xi) =	Number of Locked in shares (a)	As a % of total Shares held(b) (xii)	Number of Shares pledged or otherwise encumbered (a)	As a % of total Shares held(b) (xiii)	Number of equity shares held in dematerial form (xiv)
							Class eg: X	Class eg: Y	Total								
1																	
(a) Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(b) Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(c) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(d) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(e) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(f) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(g) Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(h) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(i) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(j) Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
Sub Total (B)(1)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
2																	
Central Government/ State Government(s)/ President of India	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
3																	
Non-institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(a) Individuals	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	2	200	0	0	200	0.00	200	0	200	0.00	0	0	0	0	0	0	200
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	2	300000	0	0	300000	0.15	300000	0	300000	0.07	0	0	0	0	0	0	180000
(b) NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
Trust Employee	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(d) Overseas Depositor(s) (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(e) Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
Sub Total (B)(3)	4	300200	0	0	300200	0.15	300200	0	300200	0.07	0	0	0	0	0	0	180200
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	4	300200	0	0	300200	0.15	300200	0	300200	0.07	0	0	0	0	0	0	180200

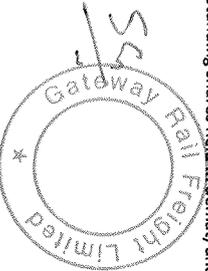
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	
---------------------	--

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

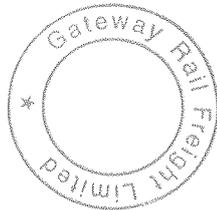
Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares



(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

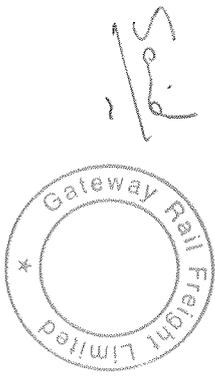
55



Gateway Rail Freight Limited (Pre-Scheme SHP)
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

1	Category & Name of the shareholders	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) As a % of (A+B+C2)	Number of Voting Rights held in each class			Total as a % of (A+B+C)	(x)	(xi)	Number of Locked in		(xiii)	(xiv)	
										Class eg: X	Class eg: Y	Total				pledged or otherwise encumbered	As a % of total Shares held(b)			
1	Custodian/DR Holder			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

- Note :
- (1) PAN would not be displayed on website of Stock Exchange(s).
 - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



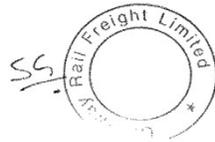
Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Gateway Rail Freight Limited	
2.	Scrip Code/Name of Scrip/Class of Security: N.A.	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) : Pre Scheme Shareholding Pattern	
	a.	If under 31(1)(b) then indicate the report for Quarter ending N.A.
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment: N.A.
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?	Yes	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :26/09/2020 NSDL : 25/09/2020 CDSL :25/09/2020



Gateway Rail Freight Limited
Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
								Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	6	160493136	0	0	160493136	32.12	160493136	0	160493136	160493136	0	32.12	4	0.00	30000000	18.69	160493136
(B)	Public	35553	339150700	0	0	339150700	67.88	339150700	0	339150700	339150700	0	67.88	300200	0.09	NA	NA	339030232
(C)	Non Promoter - Non Public					0			0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	NA	0
	Total	35559	499643836	0	0	499643836	100.00	499643836	0	499643836	100	0	100	300204	0.09	30000000	6.00	499523368



Gateway Rail Freight Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	Number of Shares Underlying Outstanding convertible securities (including securities convertible into shares, as a % assuming full conversion of convertible securities)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form		
							No of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)			
							Class eg: X	Class eg: y	Total								(XII)	(XIII)
(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a %	(IX)			(X)	(XI)=	(XII)	(XIII)	(XIV)				
1	Indian																	
(a)	Individuals / Hindu Undivided Family	4	28459348	0	0	28459348	5.70	28459348	0	28459348	5.70	0	5.70	4	0.00	0	0.00	28459348
	Prem Kishan Dass Gupta	1	22417145	0	0	22417145	4.49	22417145	0	22417145	4.49	0	4.49	1	0.00	0	0.00	22417145
	Mamta Gupta	1	2589513	0	0	2589513	0.52	2589513	0	2589513	0.52	0	0.52	1	0.00	0	0.00	2589513
	Samvid Gupta	1	1777121	0	0	1777121	0.36	1777121	0	1777121	0.36	0	0.36	1	0.00	0	0.00	1777121
	Ishaan Gupta	1	1675569	0	0	1675569	0.34	1675569	0	1675569	0.34	0	0.34	1	0.00	0	0.00	1675569
(b)	Central Government / State Government(s)																	
(c)	Financial Institutions / Banks																	
(d)	Any Other (Specify)	2	132033788	0	0	132033788	26.43	132033788	0	132033788	26.43	0	26.43	0	0.00	30000000	22.72	132033788
	Bodies Corporate	2	132033788	0	0	132033788	26.43	132033788	0	132033788	26.43	0	26.43	0	0.00	30000000	22.72	132033788
	Prism International Private Limited	1	120355552	0	0	120355552	24.09	120355552	0	120355552	24.09	0	24.09	0	0.00	30000000	24.93	120355552
	Perfect Communications Private Limited	1	11678236	0	0	11678236	2.34	11678236	0	11678236	2.34	0	2.34	0	0.00	0	0.00	11678236
	Sub Total (A)(1)	6	160493136	0	0	160493136	32.12	160493136	0	160493136	32.12	0	32.12	4	0.00	30000000	18.69	160493136
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	6	160493136	0	0	160493136	32.12	160493136	0	160493136	32.12	0	32.12	4	0.00	30000000	18.69	160493136

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

4

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Gateway Rail Freight Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including convertible securities)	ding, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
							No of Voting Rights						Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
							Class eg: y	Total	(X)	(X)								
1	Institutions																	
(a)	Mutual Fund	5	94843532	0	0	94843532	18.98	94843532	0	94843532	18.98	0	18.98	0	0	NA	NA	94843532
	icici Prudential Value Discovery Fund	1	42803264	0	0	42803264	8.57	42803264	0	42803264	8.57	0	8.57	0	0	NA	NA	42803264
	Mirae Asset Emerging Bluechip Fund	1	36964224	0	0	36964224	7.40	36964224	0	36964224	7.40	0	7.40	0	0	NA	NA	36964224
	Franklin Build India Fund	1	5970368	0	0	5970368	1.19	5970368	0	5970368	1.19	0	1.19	0	0	NA	NA	5970368
	Sbi Contra Fund	1	5501396	0	0	5501396	1.10	5501396	0	5501396	1.10	0	1.10	0	0	NA	NA	5501396
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(c)	Alternate Investment Funds	2	1733636	0	0	1733636	0.35	1733636	0	1733636	0.35	0	0.35	0	0	NA	NA	1733636
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(e)	Foreign Portfolio Investor	47	129606916	0	0	129606916	25.94	129606916	0	129606916	25.94	0	25.94	0	0	NA	NA	129606916
	Amansa Holdings Private Limited	1	44909284	0	0	44909284	8.99	44909284	0	44909284	8.99	0	8.99	0	0	NA	NA	44909284
	Kuwait Investment Authority Fund 225	1	17551704	0	0	17551704	3.51	17551704	0	17551704	3.51	0	3.51	0	0	NA	NA	17551704
	Eastspring Investments India Infrastructure Equity	1	10349960	0	0	10349960	2.07	10349960	0	10349960	2.07	0	2.07	0	0	NA	NA	10349960
	Schroder International Selection Fund Asian Small	1	7844928	0	0	7844928	1.57	7844928	0	7844928	1.57	0	1.57	0	0	NA	NA	7844928
	Mirae Asset India Mid Cap Equity Fund	1	6764800	0	0	6764800	1.35	6764800	0	6764800	1.35	0	1.35	0	0	NA	NA	6764800
	Tkp Investments Bv - Aegon Custody B.V. Re Mm	1	6255304	0	0	6255304	1.25	6255304	0	6255304	1.25	0	1.25	0	0	NA	NA	6255304
	Mirae Asset India Small-Mid Cap Focus Equity Ma	1	5602056	0	0	5602056	1.12	5602056	0	5602056	1.12	0	1.12	0	0	NA	NA	5602056
	Schroder Small Cap Discovery Fund	1	5087160	0	0	5087160	1.02	5087160	0	5087160	1.02	0	1.02	0	0	NA	NA	5087160
(f)	Financial Institutions / Banks	3	8948	0	0	8948	0.00	8948	0	8948	0.00	0	0.00	0	0	NA	NA	8948
(g)	Insurance Companies	5	41734696	0	0	41734696	8.35	41734696	0	41734696	8.35	0	8.35	0	0	NA	NA	41734696
	Life Insurance Corporation Of India	1	30797116	0	0	30797116	6.16	30797116	0	30797116	6.16	0	6.16	0	0	NA	NA	30797116
	General Insurance Corporation Of India	1	5280000	0	0	5280000	1.06	5280000	0	5280000	1.06	0	1.06	0	0	NA	NA	5280000
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(i)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
	Sub Total (B)(1)	62	267927728	0	0	267927728	53.62	267927728	0	267927728	53.62	0	53.62	0	0	NA	NA	267927728
	Central Government/ State Government(s)/ President of India																	
	Central Government / State Government(s)	1	4000	0	0	4000	0.00	4000	0	4000	0.00	0	0.00	0	0	NA	NA	4000
	Sub Total (B)(2)	1	4000	0	0	4000	0.00	4000	0	4000	0.00	0	0.00	0	0	NA	NA	4000
3	Non-Institutions																	
(a)	Individuals																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	33263	37846364	0	0	37846364	7.57	37846364	0	37846364	7.57	0	7.57	100	0.00	NA	NA	37846344
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	56	16409936	0	0	16409936	3.28	16409936	0	16409936	3.28	0	3.28	300100	1.83	NA	NA	16289936
(b)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
	Trust Employee	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	NA	NA	0
(e)	Any Other (Specify)	2171	16962672	0	0	16962672	3.39	16962672	0	16962672	3.39	0	3.39	0	0	NA	NA	16962224
	IEPF	1	60912	0	0	60912	0.01	60912	0	60912	0.01	0	0.01	0	0	NA	NA	60912
	Trusts	3	12824	0	0	12824	0.00	12824	0	12824	0.00	0	0.00	0	0	NA	NA	12824
	Hindu Undivided Family	893	2491312	0	0	2491312	0.50	2491312	0	2491312	0.50	0	0.50	0	0	NA	NA	2491312
	Non Resident Indians (Non Repat)	289	1830300	0	0	1830300	0.37	1830300	0	1830300	0.37	0	0.37	0	0	NA	NA	1830300
	Non Resident Indians (Repat)	569	2379136	0	0	2379136	0.48	2379136	0	2379136	0.48	0	0.48	0	0	NA	NA	2379136
	Independent Director	2	18160	0	0	18160	0.00	18160	0	18160	0.00	0	0.00	0	0	NA	NA	18160
	Relative Of Employee	8	4842700	0	0	4842700	0.97	4842700	0	4842700	0.97	0	0.97	0	0	NA	NA	4842700
	Clearing Member	87	375560	0	0	375560	0.08	375560	0	375560	0.08	0	0.08	0	0	NA	NA	375560
	Bodies Corporate	319	4951768	0	0	4951768	0.99	4951768	0	4951768	0.99	0	0.99	0	0	NA	NA	4951320
	Sub Total (B)(3)	35490	71218972	0	0	71218972	14.25	71218972	0	71218972	14.25	0	14.25	300200	0.42	NA	NA	71098504
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)	35553	339150700	0	0	339150700	67.88	339150700	0	339150700	67.88	0	67.88	300200	0.09	NA	NA	339030232

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Gateway Rail Freight Limited

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI)=	(XII)		(XIII)		(XIV)		
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :26/09/2020

NSDL : 25/09/2020

CDSL :25/09/2020

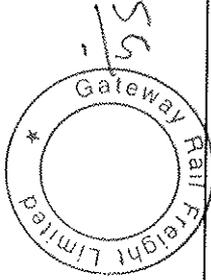


Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Gateway Rail Freight Limited (GRLF or Transferee Company-2)
2.	Script Code/Name of Scrip/Class of Security: N.A.
3.	Share Holding Pattern Filed under Reg 37: Pre Scheme SHP for 100 shares of Rs. 25/- each
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

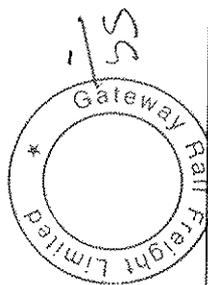
	Particulars	Yes*	No*
1.	Whether the Listed Entity has issued any partly paid up shares?		No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4.	Whether the Listed Entity has any shares in locked-in?		No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Gateway Rail Freight Limited (Pre-Scheme SHP)
Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of sharehold-ers	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depositor Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculate as per SCRR, 1957)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No. of Underlying Securities (including Warrants)	Ing. as a % assuming full conversion of convertible securities	Number of Locked In shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form
								Class eg: X	Class eg: Y	Total				As a % of total Shares held (b)	As a % of total Shares held (b)		
(A)	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iii)+(iv)+(v)+(vi)	(viii) As a % of (vii)	(ix)	(x)	(xi) = (ix)+(x)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	
(A)	Promoter & Promoter Group	1	100	0	0	0	100	100.00	100	0	100	100.00	0	0	0	0.00	100
(B)	Public	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
	Total	1	100	0	0	0	100	100.00	100	0	100	100.00	0	0	0	0.00	100



Gateway Rail Freight Limited (Pre-Scheme SHP)

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

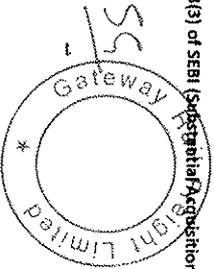
1	Category & Name of the shareholders (i)	No. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) As a %	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C) (ix)	Shares Underlying Outstanding convertible securities including (x)	% of convertible securities in full conversion (xi) =	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered (xiii)	As a % of total Shares held (b) (xii)	As a % of total Shares held (b) (xiii)	Number of equity shares held in dematerialised form (xiv)
								No of Voting Rights Class eg: X Y	Class eg: Y	Total				No. (a)	As a % of total Shares held (b)				
1	Indian																		
(a)	Individuals / Hindu Undivided Family	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)	1	100	0	0	100	100.00	100	0	100	100.00	0	100.00	0	0	0	0	0	100
	Bodies Corporate	1	100	0	0	100	100.00	100	0	100	100.00	0	100.00	0	0	0	0	0	100
	Gateway Disciparks Limited	1	100	0	0	100	100.00	100	0	100	100.00	0	100.00	0	0	0	0	0	100
	Sub Total (A)(1)	1	100	0	0	100	100.00	100	0	100	100.00	0	100.00	0	0	0	0	0	100
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	1	100	0	0	100	100.00	100	0	100	100.00	0	100.00	0	0	0	0	0	100

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Gateway Rail Freight Limited (Pre-Scheme SHP)

Table III - Statement showing shareholding pattern of the Public shareholder

1	Institutions	PAN	Nos. of shareholdings	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (IV)+(V)+(VI)	Holding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	Shares Underlying Outstanding securities (including convertible securities)	Holding % assuming conversion of convertible securities	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerial form
									Class eg: X	Class eg: Y Total						
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)	(m)	(n)	(o)	(p)	(q)
1	Mutual Fund		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(g)	Insurance Companies		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(h)	Provident Funds / Pension Funds		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(i)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
	Sub Total (B)(1)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
2	Central Government / State Government(s)/ President of India		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
3	Non-institutions		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(a)	Individuals		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
	I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
	II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(b)	NBFCs registered with RBI		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
	Trust Employee		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
	Overseas Depositor/holding DRs (balancing figure)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
(c)	Any Other (Specify)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
	Sub Total (B)(3)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0	0

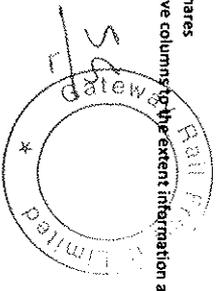
Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

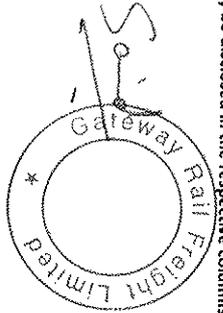


Gateway Rail Freight Limited (Pre-Scheme SHP)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

1	Category & Name of the shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) = (vii) x (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class			Shares Underlying Outstanding convertible securities (including convertible securities)	X	XI = X	XII = X	XIII = X	XIV = X	
											No. of Depository Receipts held	Total nos. shares held	SCR, calculated as per (A+B+C2)							No. of Voting Rights Class eg: Y
1	Custodian/DR Holder				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share Based Employee Benefit) Regulations, 2014)				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter- Non Public Shareholding (C2=C1)+(C2)				0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note :
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

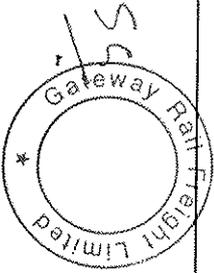


Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Gateway Rail Freight Limited (FV Rs. 25)
2.	Script Code/Name of Scrip/Class of Security: N.A.
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c) Post-Scheme Shareholding of GRFL (FV Rs. 25)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	N/A	N/A
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	N/A	N/A
3	Whether the Listed Entity has any shares against which depository receipts are issued?	N/A	N/A
4	Whether the Listed Entity has any shares in locked-in?	N/A	N/A
5	Whether any shares held by promoters are pledge or otherwise encumbered?	N/A	N/A

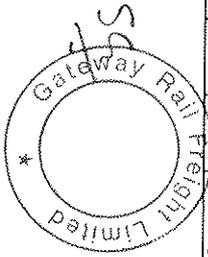
* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.



Gateway Rail Freight Limited (FVRS. 25) (Post-Scheme SHP)

Table I - Summary Statement holding of specified securities

Category	(i) Category of shareholder	(ii) Nos. of shares held	(iii) Nos. of fully paid up equity shares held	(iv) Nos. of partly paid-up equity shares held	(v) Nos. of shares underlying Depositor Receipts	(vi) Total nos. shares held	(vii) Shareholding as a % of total shares (calculate as per SCRR, 1957)	(viii) Number of Voting Rights held in each class of securities			(ix) Total as a % of (A+B+C)	(x) Nos. of Underlying Securities (including Warrants)	(xi) Ing. as a % assuming full conversion of convertible securities	(xii) Number of Locked in Shares		(xiii) Number of Shares pledged or otherwise encumbered		(xiv) Number of equity shares held in dematerialised form
								(a) Class eg: X	(b) Class eg: Y	(c) Total				(a) As a % of total Shares held(b)	(a) As a % of total Shares held(b)	(a) As a % of total Shares held(b)		
(A)	Promoter & Promoter Group	0	0	0	0	0	#DIV/0!	0	0	0	0	#DIV/0!	0	0	0	0	0	0
(B)	Public	0	0	0	0	0	#DIV/0!	0	0	0	0	#DIV/0!	0	0	0	0	0	0
(C)	Non Promoter - Non Public	0	0	0	0	0	#DIV/0!	0	0	0	0	#DIV/0!	0	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0	#DIV/0!	0	0	0	0	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0	#DIV/0!	0	0	0	0	0	0
	Total	0	0	0	0	0	#DIV/0!	0	0	0	0	#DIV/0!	0	0	0	0	0	0



Gateway Rail Freight Limited (FV Rs. 25) (Post-Scheme SHP)

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

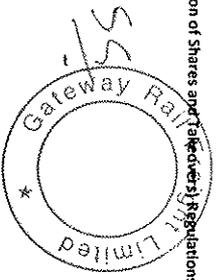
Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. of Shares held (VII) = (V) + (VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VII) As a %	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	Shares Underlying Outstanding convertible securities (including Warrants) (X)	Ing. as a % of full convertible securities (X) = (X) / (VII) * 100	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialised form (XIV)
								No of Voting Rights Class eg: X, Y	Class eg: Total	(IX)				As a % of total Shares held (b)	As a % of total Shares held (b)		
1																	
(a) Individuals / Hindu Undivided Family		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(b) Central Government / State Government(s)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(c) Financial Institutions / Banks		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(d) Any Other (Specify)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
Bodies Corporate		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
Sub Total (A1)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
2																	
(a) Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(b) Government		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(c) Institutions		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(d) Foreign Portfolio Investor		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(e) Any Other (Specify)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
Sub Total (A2)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
Total Shareholding Of Promoter And Promoter Group (A)= (A1)+(A2)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Gateway Rail Freight Limited (FV Rs. 25) (Post-Scheme SHP)

Table III - Statement showing shareholding pattern of the Public shareholder

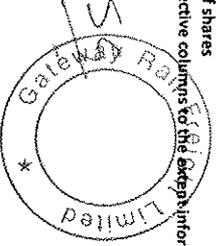
Category & Name of the shareholders	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Holding % calculate d per 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	Shares Underlying Outstanding securities (including convertible securities)	Ing. as a % assuming full conversio n of convertible securities	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	As a % of total Shares held	Number of equity shares held in dematerial ized form
								Class eg: X	Class eg: Y/ Total				(X)	(XI)=			
1	Institutions																
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Central Government/ State Government(s)/ President of India																
	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions																
(a)	Individuals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Trust Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositor(s)(holding DRS) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

- Note :
- (1) PAN would not be displayed on website of Stock Exchange(s).
 - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Gateway Rail Freight Limited (FV Rs. 25) (Post-Scheme SHP)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

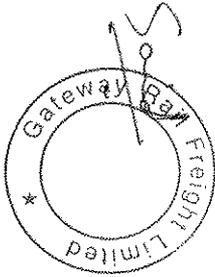
Category & Name of the shareholders	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	Number of Voting Rights held in each class			Shares Underlying Outstanding convertible securities (including convertible securities)	Number of Shares	Number of Shares pledged or encumbered	Number of equity shares held in dematerialised form.
										Class eg: X	Class eg: Y	Total				
1 Custodian/DPS Holder				0	0	0	0	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)				0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)				0	0	0	0	0	0	0	0	0	0	0	0	0

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Gateway East India Private Limited (GEIPL)
2.	Script Code/Name of Scrip/Class of Security: N.A.
3.	Share Holding Pattern Filed under: Reg. 31(2)(a)/Reg. 31(2)(b)/Reg. 31(2)(c) Pre-Scheme Shareholding of GEIPL
	a. If under 31(2)(b) then indicate the report for Quarter ending
	b. If under 31(2)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		
3	Whether the Listed Entity has any shares against which Depository receipts are issued?		
4	Whether the Listed Entity has any shares in locked-in?		
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

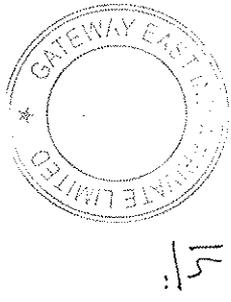


15

Gateway East India Private Limited (Pre-Scheme SHP)

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) As a % of total nos. shares held (1957)	Number of Voting Rights held in each class of securities			(ix) Total as a % of (viii)	(x) No. of Underlying securities (including Warrants)	(xi) % assuming conversion of convertible securities	Number of locked in shares		Number of Shares pledged or otherwise encumbered		(xiv) Number of equity shares held in dematerialised form
										(x) Class eg: X	(xi) Class eg: Y	(xii) Total				(xiii) As a % of total Shares held (b)	(xiv) As a % of total Shares held (b)	(xv) As a % of total Shares held (b)		
(A)	Promoter & Promoter Group	2	8000000	0	0	0	0	8000000	100.00	8000000	0	8000000	100.00	0	0	0	0	0	0	0
(B)	Public	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(C)	Non Promoter - Non Public	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	0
	Total	2	8000000	0	0	0	0	8000000	100.00	8000000	0	8000000	100.00	0	0	0	0	0	0	0



Gateway East India Private Limited (Pre-Scheme SHP)

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

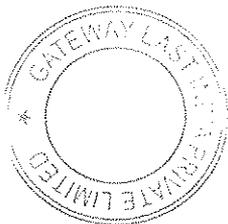
Category & Name of the shareholders	No. of shares held	No. of fully paid up equity shares held	Party paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (I)+(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a %	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C) (IX)	No. of Underlying Securities (including Warrants) (X)	Ing. as a % assuming conversion of convertible securities (XI) = (X) / (VII) * 100	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)
							Class eg: X	Class eg: Y Total				No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(a)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)
1	Indian															
(a)	Individuals / Hindu Undivided Family	1	10	0	0	10	0.00	10	0	0	0.00	10	100	0	0	0
	Prem Kishan Dass Gupta	1	10	0	0	10	0.00	10	0	0	0.00	10	100	0	0	0
(b)	Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(c)	Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(d)	Any Other (Specify)	1	7999990	0	0	7999990	100.00	0	0	0	100.00	0	0	0	0	0
	Bodles Corporate	1	7999990	0	0	7999990	100.00	0	0	0	100.00	0	0	0	0	0
	Gateway Dispartis Limited	1	7999990	0	0	7999990	100.00	0	0	0	100.00	0	0	0	0	0
	Sub Total (A)(1)	2	8000000	0	0	8000000	100.00	0	0	0	100.00	0	0	0	0	0
2	Foreign															
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(b)	Government	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(c)	Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(d)	Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
(e)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
	Sub Total (A)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)	2	8000000	0	0	8000000	100.00	0	0	0	100.00	0	0	0	0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Gateway East India Private Limited (Pre-Scheme SHP)

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (V) = (V) + (VI)	Holding % calculated as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	Shares Underlying Outstanding convertible securities (including convertible securities)	Ing. as a % assuming conversion of convertible securities (XI) = (X) / (XI) =	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerial form
							Class eg: X	Class eg: Y	Total						
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) AS	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)		
1 Institutions															
(a) Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(b) Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(c) Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(d) Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(e) Foreign Portfolio Investor	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(f) Financial Institutions / Banks	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(g) Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(h) Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(i) Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
Sub Total (B)(1)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
2 Central Government/ State Government(s)/ President of India															
Central Government / State Government(s)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
3 Non-institutions															
(a) Individuals	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.															
	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.															
(b) NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
Trust Employee	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
Overseas Depositor(s) (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
(d) Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
Sub Total (B)(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	
Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	
---------------------	--

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :



15

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



15

Gateway East India Private Limited (Pre-Scheme SHP)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (A+B+C)	Shareholding % as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	Shares Underlying Outstanding convertible securities (including convertible securities in of convertible securities)	ding, as a % assuming full conversion	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	As a % of total Shares held(b)	No. (a) of Shares held(b)	As a % of total Shares held(b)	Number of equity shares held in dematerialised form	
								Class eg: X	Class eg: Y	Total										
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (A+B+C)	(viii) As a % of (A+B+C) X	Class eg: X	Class eg: Y	(ix) Total	(x) Total as a % of (A+B+C)	(xi) = (x) + (xii)	(xii) No. (a)	(xiii) No. (a)	(xiv) No. (a)	(xv) No. (a)	(xvi) No. (a)	(xvii) No. (a)	
1 Custodian/DR Holder			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Total Non-Promoter- Non Public Shareholding (C) =	[C1]+[C2]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note :
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Shyam Gupta

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Gateway East India Private Limited (GEIPL)
2.	Scrp Code/Name of Scrp/Class of Security: N.A.
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) Post-Scheme Shareholding of GEIPL
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?	N/A	N/A
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	N/A	N/A
3	Whether the Listed Entity has any shares against which depository receipts are issued?	N/A	N/A
4	Whether the Listed Entity has any shares in locked-in?	N/A	N/A
5	Whether any shares held by promoters are pledge or otherwise encumbered?	N/A	N/A

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

FOR GATEWAY EAST INDIA PRIVATE LIMITED

Shaan Gupta

DIRECTOR

Gateway East India Private Limited (Post-Scheme SHP)
Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of sharehold-ers	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Depositor & Depository Receipts	Total nos. shares held	Sharehold- ing as a % of total shares (calculate d as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	% assuming full conversion	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialise d form
								Class eg: X	Class eg: Y	Total			As a % of total Shares held	As a % of total Shares held		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a % of total shares	(ix)	(x)	(xi) =	(xii)	(xiii)	(xiv)			
(A)	Promoter & Promoter Group	0	0	0	0	0	#DIV/0!	0	0	0	0	0	0	0	0	0
(B)	Public	0	0	0	0	0	#DIV/0!	0	0	0	0	0	0	0	0	0
(C)	Non Promoter - Non Public	0	0	0	0	0	#DIV/0!	0	0	0	0	0	0	0	0	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0
(C2)	Shares held By Employees Trust	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0
	Total	0	0	0	0	0	#DIV/0!	0	0	0	0	100	0	0	0	0

FOR GATEWAY EAST INDIA PRIVATE LIMITED

Shawn Gupta

DIRECTOR

Gateway East India Private Limited (Post-Scheme SHP)

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

1	Category & Name of the shareholders (i)	PAN (ii)	Nos. of shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C2) (viii) As a %	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C) (ix)	Shares Underlying Outstanding convertible securities (including Warrants) (x)	Ing. as a % assuming conversion of convertible securities (xi) = (x)/(vii)	Number of Locked in shares (xii)	As a % of total Shares held (xiii)	Number of Shares pledged or otherwise encumbered (xiv)	As a % of total Shares held (xv)	Number of equity shares held in dematerialised form (xvi)
									Class eg: X	Class eg: Y								
1	Individuals / Hindu Undivided Family		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(a)	Central Government / State Governments)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(b)	Financial Institutions / Banks		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(c)	Any Other (Specify)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(d)	Booies Corporate		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(1)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
2	Foreign		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A) = (A)(1)+(A)(2)		0	0	0	0	0	N/A	0	0	0	0	0	0	0	0	0	0

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

FOR GATEWAY EAST INDIA PRIVATE LIMITED

Ishaan Gupta

DIRECTOR

Gateway East India Private Limited (Post-Scheme SHP)
Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (VII) = (V) + (VI)	Holding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	Shares Underlying Outstanding convertible securities (including securities)	Ing. as a % assuming full conversion of convertible securities (XII) = (XI) / (XIII) * 100	Number of Locked in shares		Number of shares pledged or otherwise encumbered	As a % of total Shares held (b)	Number of equity shares held in dematerialised form (XIV)
								Class e.g. X	Class e.g. Y Total				(IX)	(X)			
1	Institutions																
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other [Specify]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)[1]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Central Government/ State Government(s)/ President of India																
	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)[2]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
3	Non-Institutions																
(a)	Individuals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Trust Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositor(s)(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)[3]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Public Shareholding (B) = (B)[1]+(B)[2]+(B)[3]		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

FOR GATEWAY EAST INDIA PRIVATE LIMITED

[Signature]

DIRECTOR

Gateway East India Private Limited (Post-Scheme SHP)

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of sharehold	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository receipts held	Total nos. shares held (VII) = (IV)+(V)+(VI)	Sharehold ing % as per calculated SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	Shares Underlying Outstanding convertible securities (including convertible securities)	ing, as a % assuming full conversion of convertible securities (XI) =	Number of Locked in Shares	As a % of total Shares held(b)	Number of Shares pledged or otherwise encumbered	As a % of total Shares held(b)	Number of equity shares held in dematerialised form (XIV)
								Class eg: X	Class eg: Y	Total (IX)								
1 Custodian/ DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2 Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

- Note :
- (1) PAN would not be displayed on website of Stock Exchange(s).
 - (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 - (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

FOR GATEWAY EAST INDIA PRIVATE LIMITED
Shyam Gupta
 DIRECTOR