



03 April 2017
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MUMBAI – 51

Ph: 2659 8452 Fax: 2659 8237 / 38

Dear Sir / Madam,

Company No.: 532622 / GDL

This is in continuation of our letter dated 30 July 2016.

Blackstone GPV Capital Partners (Mauritus) VH Limited - investor in our subsidiary company, Gateway Rail Freight Limited - vide their letter dated 31 Mar 2017:

Have asked us to immediately give effect to the conversion of all the CCPS held by them into fully paid up equity shares.

The conversion process will happen in due course of time as per provisions of the agreement.

Kindly take the above information on record.

FOR GATEWAY DISTRIPARKS LIMITED

R. Kumar

Dy. Chief Executive Officer and

Chief Finance Officer -cum - Company Secretary