



GATEWAY DISTRI PARKS LTD.



4-Feb-19

The Stock Exchange, Mumbai
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Dear Sir / Madam,

Company No. : 532622 / GDL

Re: Update on announcement made on 25 January 2019

Further to our announcement dated 25 January 2019, this is to inform the stock exchange that pursuant to the Share Purchase Agreement dated 25 January 2019 between Gateway Distriparks Ltd ("GDL"), Gateway Rail Freight Limited ("GatewayRail") and Blackstone GPV Capital Partners (Mauritius) V-H Ltd ("Blackstone"), the following actions have taken place:

- 1) GatewayRail has paid interim dividend on 28 January 2019 of Rs. 19,32,61,610 to Blackstone on the Compulsorily Convertible Preference Shares with a face value of Rs.24.65 each (CCPS) and Equity shares with a face value of Rs. 25 each held by them in GatewayRail.
- 2) GDL has paid Rs. 30,79,35,975 to Blackstone on 1 February 2019 and has acquired 52,02,500 CCPS held by Blackstone in GatewayRail at the rate of Rs. 59.19 per CCPS, taking the shareholding of GDL in GatewayRail to 61.27%.
- 3) The transaction for acquiring the balance 9,28,99,690 CCPS and 100 Equity shares with a face value of Rs. 25 each held by Blackstone in GatewayRail will be completed by GDL on or before 31 March 2019, by paying the balance amount of Rs. 549,87,35,151 and will take the shareholding of GDL in GatewayRail to 99.80%.

Kindly take the information on record.

FOR GATEWAY DISTRI PARKS LTD

R. Kumar

DY CEO & CFO-cum- Company Secretary

Registered Office :

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