



GATEWAY DISTRI PARKS LTD.



28 March 2019

The Stock Exchange, Mumbai
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Dalal Street MUMBAI
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National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
MUMBAI - 51
Ph: 2659 8452 Fax: 2659 8237 / 38

Dear Sir / Madam,

Company No. : 532622 / GDL

Sub: Allotment of Non-Convertible Debentures (NCDs) on Private Placement basis

This has reference to our announcement dated December 24, 2018 with respect to raising of funds through issuance of NCDs.

In this connection, we wish to inform you that Gateway Distriparks Limited (GDL) has today allotted 5,500 Rated, Listed, Secured, Redeemable Non-Convertible Debentures having face value of Rs. 10,00,000/- each, with coupon rate of 11.25% - 11.50%, for cash aggregating Rs. 550 crores, to identified investors on private placement basis, on terms and conditions as mentioned in the Information Memorandum for the said issue.

The NCDs are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited.

This disclosure is made in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

FOR GATEWAY DISTRI PARKS LIMITED

R. Kumar
DY CEO & CFO-cum- Company Secretary

Registered Office :

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