

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: GATEWAY DISTRI PARKS LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 532622 – GDL, EQUITY | | | |
| Quarter ended: 30-JUN-2015 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | #DIV/0! | 0 |
| Held by public | 0 | #DIV/0! | 0 |
| Total | 0 | #DIV/0! | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | #DIV/0! | 0 |
| Held by public | 0 | #DIV/0! | 0 |
| Total | 0 | #DIV/0! | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | #DIV/0! | 0 |
| Held by public | 0 | #DIV/0! | 0 |
| Total | 0 | #DIV/0! | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | 108728049 | |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | = (VIII)/(IV)*1 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 7 | 3,170,000 | 3,170,000 | 2.92 | 2.92 | | 0.00 |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | | #DIV/0! |
| (c) | Bodies Corporate | 1 | 24,200,000 | 24,200,000 | 22.26 | 22.26 | 7,000,000 | 28.93 |
| (d) | Financial Institutions/ Banks | | | | 0.00 | 0.00 | | #DIV/0! |
| (e) | Any Others(Specify) | | | | 0.00 | 0.00 | | #DIV/0! |
| (e-i) | | | | | 0.00 | 0.00 | | #DIV/0! |
| (e-ii) | | | | | 0.00 | 0.00 | | #DIV/0! |
| | Sub Total(A)(1) | 8 | 27,370,000 | 27,370,000 | 25.17 | 25.17 | 7,000,000 | 25.58 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 4 | 4,087,018 | 4,087,018 | 3.76 | 3.76 | 3,300,000 | 80.74 |
| b | Bodies Corporate | 1 | 4,275,187 | 4,275,187 | 3.93 | 3.93 | | 0.00 |
| c | Institutions | | | | 0.00 | 0.00 | | #DIV/0! |
| d | Qualified Foreign Investor | | | | 0.00 | 0.00 | | #DIV/0! |
| e | Any Others(Specify) | | | | 0.00 | 0.00 | | #DIV/0! |
| e-i | | | | | 0.00 | 0.00 | | #DIV/0! |
| e-ii | | | | | | | | |
| | Sub Total(A)(2) | 5 | 8,362,205 | 8,362,205 | 7.69 | 7.69 | 3,300,000 | 39.46 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 35,732,205 | 35,732,205 | 32.86 | 32.86 | 10,300,000 | 28.83 |

| | | | | | | | | |
|------------|---|---------------|--------------------|--------------------|---------------|---------------|-------------------|-------------|
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 90 | 24,540,970 | 24,540,970 | 22.57 | 22.57 | | |
| (b) | Financial Institutions / Banks | 7 | 2,650,606 | 2,650,606 | 2.44 | 2.44 | | |
| (c) | Central Government/ State Government(s) | 1 | 1,000 | 1,000 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | | | 0.00 | 0.00 | | |
| (e) | Insurance Companies | 1 | 684,176 | 684,176 | 0.63 | 0.63 | | |
| (f) | Foreign Institutional Investors (including Foreign Portfolio Investor –Corporate) | 144 | 32,369,821 | 32,369,821 | 29.77 | 29.77 | | |
| (g) | Foreign Venture Capital Investors | | - | - | 0.00 | 0.00 | | |
| (h) | Qualified Foreign Investor | | - | - | 0.00 | 0.00 | | |
| (i) | Any Other (specify) | | - | - | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 243 | 60,246,573 | 60,246,573 | 55.41 | 55.41 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 715 | 4,769,525 | 4,769,413 | 4.39 | 4.39 | | |
| (b) | Individuals | | | | 0.00 | 0.00 | | |
| I | Individuals –i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 32,010 | 6,034,373 | 6,033,872 | 5.55 | 5.55 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 37 | 976,013 | 976,013 | 0.90 | 0.90 | | |
| (c) | Qualified Foreign Investor | | | | 0.00 | 0.00 | | |
| (d) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (d-i) | Independent Directors | 1 | 5,000 | 5,000 | 0.00 | 0.00 | | |
| (d-ii) | Clearing Members & Trusts | 151 | 318,191 | 318,191 | 0.29 | 0.29 | | |
| (d-iii) | NRIs (including Foreign national) | 768 | 646,169 | 646,169 | 0.59 | 0.59 | | |
| | Sub-Total (B)(2) | 33,682 | 12,749,271 | 12,748,658 | 11.73 | 11.73 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 33,925 | 72,995,844 | 72,995,231 | 67.14 | 67.14 | | |
| | TOTAL (A)+(B) | 33,938 | 108,728,049 | 108,727,436 | 100.00 | 100.00 | | |
| | | | - | | | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | - | - | - | | 0.00 | | #DIV/0! |
| 2 | Public | - | - | - | | 0.00 | | |
| | Sub-Total (C) | - | - | - | | 0 | - | |
| | GRAND TOTAL (A)+(B)+(C) | 33,938 | 108,728,049 | 108,727,436 | | 100.00 | 10,300,000 | 9.47 |

| Sr.No | Notes |
|-------|---|
| 1 | Name, number of shares held & percentage of shareholding of the entitites/persons holding more than 1% of the shares is as per annexure |
| 2 | Total foreign shareholding is 41,378,195 Equity shares, representing 38.06 % of the paid up capital of the company. |
| 3 | The company has no GDRs outstanding as on date. |
| 4 | The shareholdings of our Independent Directors are shown under category "Any other". |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | PAN | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------------|------------------------|-------------------------------------|-----------------------|--------------------|--|------------|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (l)(a) | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)=(v)/(iii)*100 | (vii) | | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Prem Kishan Gupta | 2,750,000 | 2.53 | | 0.00 | 0.00 | AAKPG2127J | | #DIV/0! | | #DIV/0! | |
| 2 | Mamta Gupta | 100,000 | 0.09 | | 0.00 | 0.00 | AAAPG3773E | | #DIV/0! | | #DIV/0! | |
| 3 | Ishaan Gupta | 100,000 | 0.09 | | 0.00 | 0.00 | APFPG1166F | | | | | |
| 4 | Samvid Gupta | 100,000 | 0.09 | | 0.00 | 0.00 | AXOPG2763K | | #DIV/0! | | #DIV/0! | |
| 5 | Arun Agarwal | 120,000 | 0.11 | | 0.00 | 0.00 | AANPA7098M | | #DIV/0! | | #DIV/0! | |
| 6 | Gopinath Pillai | 787,018 | 0.72 | | 0.00 | 0.00 | ALLPP7594G | | #DIV/0! | | #DIV/0! | |
| 7 | Sat Pal Khattar | 3,300,000 | 3.04 | 3,300,000 | 100.00 | 3.04 | ARCPK9611J | | #DIV/0! | | #DIV/0! | |
| 8 | Prism International Pvt Ltd. | 24,200,000 | 22.26 | 7,000,000 | 28.93 | 6.44 | AAACP6995N | | #DIV/0! | | #DIV/0! | |
| 9 | Windmill International Pte. Ltd. | 4,275,187 | 3.93 | | 0.00 | 0.00 | AAACW7062R | | #DIV/0! | | #DIV/0! | |
| TOTAL | | 35,732,205 | 32.86 | 10,300,000 | 28.83 | 9.47 | | 0 | #DIV/0! | 0 | #DIV/0! | 0 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1 | | | 0.00 |
| 2 | | | 0.00 |
| 3 | NIL | | 0.00 |
| 4 | | | 0.00 |
| 5 | | | 0.00 |
| 6 | | | 0.00 |
| 7 | | | 0.00 |
| 8 | | | 0.00 |
| 9 | | | 0.00 |
| | | | |
| | | | |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|---------------------------|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | As no GDRs are outstanding, GDRs have been de-listed from August 2010. | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|---|---|---|
| 1 | | | | 0.00 |
| 2 | | | | 0.00 |
| 3 | As no GDRs are outstanding, GDRs have been de-listed from August 2010. | | | 0.00 |
| 4 | | | | 0.00 |
| 5 | | | | 0.00 |
| 6 | | | | 0.00 |
| 7 | | | | 0.00 |
| 8 | | | | 0.00 |
| 9 | | | | 0.00 |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00 |